

PRODUCT RELEASE NOTE



Version	1.1.29.1	Server	Production
Date of Release	31-August-2026	Release No	1.0
HIGHLIGHTS			
Data Tape	Generate the data tape to send periodically to your investors or credit bureaus. Set retention period for data tapes generated.		
Ask Athena	Chatbot enhanced to support structured and unstructured queries from the data in your org.		
Enhancements	Minor enhancements.		
Bug Fixes	Minor bug fixes.		
NEW FEATURES			
Data Tape	Generate the data tape to send periodically to your investors or credit bureaus. Set retention period for data tapes generated.		
Ask Athena	Chatbot enhanced to support structured and unstructured queries from the data in your org.		
ENHANCEMENTS			
Approval	Approval enabled for credit memo.		
Contract Asset & Inventory	Added quantity, default 1 with option to add serial number / VIN for each asset / item. Condition defaults to 'New' if no details are provided.Modified '+New Asset' to 'Add Asset Details' and moved eyeglass navigation for inventory selection to 'Select Inventory Item'.		
Processing	Displays date and time when program is run. User can modify scheduled runs. Review processing errors by drilling down into error log icon.		
Accounts	Creating new accounts, updating profile, changing subscipritons and adding or removing users has been moved under Manage Accounts.		
Loans	Bill and capitalize interest on loans between contract start date and payment start date. Payment and amortization schedules are updated to match loan structure for start of month and mid month scenarios.		
BUG FIXES			
Email Template	Working as expected.		
ACH File	Generated in correct NACHA format.		
KNOWN ISSUES			
None			