

PRODUCT RELEASE NOTE



Version	1.1.26.1	Server	Production
Date of Release	31-May-2026	Release No	1.0
HIGHLIGHTS			
Manage Features by Plan	The following features can be managed for each plan: Floating Rate Loans, Contract Import AI, Ask Athena AI, Approvals, Customer Portal, Documents, Notes, Cash Basis Revenue, Stripe Integration, Card Payments, Import Data, API Integration.		
Multiple Accounts	Access multiple accounts with one login. Subscriptions are maintained at account level. For example, you can have one free and another paid account. On the top right, the account you are using is displayed. Settings, users and support are visible by clicking on the account.		
Configurable Fees	Setup fees you want to charge your customers, specifying whether they are one time or recurring		
Enhancements	Minor enhancements.		
Bug Fixes	Minor bug fixes.		
NEW FEATURES			
Manage Features by Plan	The following features can be managed for each plan: Floating Rate Loans, Contract Import AI, Ask Athena AI, Approvals, Customer Portal, Documents, Notes, Cash Basis Revenue, Stripe Integration, Card Payments, Import Data, API Integration.		
Multiple Accounts	Access multiple accounts with one login. Subscriptions are maintained at account level. For example, you can have one free and another paid account. On the top right, the account you are using is displayed. Settings, users and support are visible by clicking on the account.		
Configurable Fees	Setup fees you want to charge your customers, specifying whether they are one time or recurring		
ENHANCEMENTS			
Contract	Select asset category and sub category on asset / collateral entry. Warning message is displayed on selecting ACH but no bank account. New party created automatically added to additional parties. Clicking save does not save a contract in the middle of creation flow.		
Approval	Approvals are available for contract activation. Select pencil icon to edit contract, click on contract number for approval.		
Loan	Total rent has been renamed Total Payments on a amort schedule of loans.		
Collateral / Assets	Select item category and sub category. Decimals entered for asset cost retained.		
BUG FIXES			
Loan	Renamed Total Rent to Total Payment on amort screen.		
Receipts	Confirm reversal reason button.		

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Additional Parties	The additional party created will default as the additional party.
KNOWN ISSUES	
None	