

PRODUCT RELEASE NOTE



Version	1.1.25.1	Server	Production
Date of Release	30-Apr-2026	Release No	1.0
HIGHLIGHTS			
Floating Rate	Loans may be fixed or floating rate. Specify base rate and margin on floating rate loans when creating or amending loans.		
Security Deposit	Collect security deposit on contract activation by adding security deposit as a fee. This deposit will be adjusted against dues at the end of term.		
Contract Creation using AI	Upload contract pdf to create your contract in Athena.		
Enhancements	Minor enhancements.		
Bug Fixes	Minor bug fixes.		
NEW FEATURES			
Floating Rate	Loans may be fixed or floating rate. Specify base rate and margin on floating rate loans when creating or amending loans.		
Security Deposit	Collect security deposit on contract activation by adding security deposit as a fee. This deposit will be adjusted against dues at the end of term.		
Contract Creation using AI	Upload contract pdf to create your contract in Athena.		
ENHANCEMENTS			
Contract	Renamed Contract Modification to Amendment and added option to Delete the proposed change. Option to attach documents to assets / collateral when creating contract. Add new parties and add comments for additional parties. Loan principal is displayed on contract header.		
Approval	Approver receives an email informing them of the approval request and on update of approval status. Edit screen displays message guiding user on where to submit for approval. Approvals are available for expenses, manual accounting, manual invoices and manual receipts.		
Receipts	Record the reversal reason on reversing a receipt. Manual receipt created in Draft status.		
Settings	A new group for Approvals has been added to Email Templates.		
Invoice	Select ACH as receipt method on manual invoices to process in next ACH run. To edit manual invoice, click pencil icon. Clicking on invoice number displays view screen with approval workflow.		
Contract Amendment	Interest rate can be changed for unbilled interest only.		
Subscription	Plans now control feature availability per subscription (Floating Rate Loans, Contract Import AI, Ask Athena AI, Approvals, Customer Portal, Documents, Notes, Cash Basis Revenue, Stripe Integration, Card Payments, Import Data, API Integration). Trial Period (Days) extends the subscription end date. Storage		

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	allowance per plan with option to purchase Additional Storage. Subscription payment method extended to include Cash, Check, ACH, Wire, and Bank in addition to Stripe; auto-renew applies to Stripe only.
BUG FIXES	
Expense	Expense can be saved with attachment.
Party Role	Add new party roles.
Contract	Add new terms & conditions under Settings and to Contract.
Accounts	Added account class and subclass to new accounts.
KNOWN ISSUES	
None	