

# PRODUCT RELEASE NOTE



|                             |  |            |            |
|-----------------------------|--|------------|------------|
| Version                     | 1.1.2.1  | Server     | Production |
| Date of Release             | 31-May-2024  | Release No | 1.0        |
|                             |  |            |            |
| HIGHLIGHTS                  |  |            |            |
| Import                      | Download error file, correct and upload  |            |            |
| Tax Rates                   | Tax rate table   |            |            |
| Enhancements                | Minor enhancements.  |            |            |
| Bug Fixes                   | Minor bug fixes.   |            |            |
| NEW FEATURES                |  |            |            |
| Import                      | Download import file with errors to correct and reupload. Error is displayed for each line in error.               |            |            |
| Settings > Tax Rates        | Add tax rates by state, county, city and zip to apply on invoices..  |            |            |
| ENHANCEMENTS                |  |            |            |
| Overview                    | Rename 'Overview' to 'Dashboard'   |            |            |
| Party > Notification        | Number of days in advance defaults to 30 but is editable by the user..   |            |            |
| Contract > Details          | Add asset details on the contract details page by clicking green + sign. Sequence of fields updated for this flow. |            |            |
| BUG FIXES                   |  |            |            |
| Party > Details             | Removed company.   |            |            |
| Contract > Details          | Removed picklist and prevented negative values for loan interest..   |            |            |
| Contract > Payment Schedule | Removed ability to add duplicate rent payments.  |            |            |
| Contract > Key Information  | Corrected value of remaining term and contract exposure. Renamed contract exposure to net investment.              |            |            |
| Contract > Amort Schedule   | Removed tax rate fees.   |            |            |
| Receipt > Applied Amount    | Use precision based on currency.   |            |            |

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|-----------------------------------|--|
| <b>Report &gt; Asset Register</b> | Hyperlinks added to asset number and contract number.              |
| <b>Users</b>                      | Renamed 'Manage Customer Users' to 'Manage Customer Portal Users'. |
| <b>KNOWN ISSUES</b>               |  |
| <b>None</b>                       |  |